



SECTION I: Business & Principal Contact Information

Owner Name:	
Owner Address:	
Owner Phone:	
Owner Cell:	
Owner Fax:	
Owner E-Mail:	
Business Legal Name:	
Business DBA:	
Business Start Date:	
Business Address:	
Business Phone:	
Business Cell:	
Business Fax:	

Section II: Funding Request Information

Loan Amount Requested:	
Amount of \$ Already Invested:	
Amount of Down Payment Available:	
Collateral Available:	
Profitability of Business:	
Specific Use of Funds:	



Section III: Other Information

Experience of Owner(s):	
Owner FICO Score:	
Owner Net Worth:	

Past 3 Month Trend:	
Future Projections:	

Description of Collateral (provide attachments if necessary):

Have You previously been turned down for this project? If so, why?

Is any other Funder or Broker reviewing this at present?

Additional Comments or Explanations:

IMPORTANT: PLEASE MAKE SURE & PROVIDE THE FOLLOWING:

- **Type of business**
- **Source of Funds**
- **Payoff timetable**
- **Exit Strategy**
- **Executive Summary**

MAKE SURE AN EXECUTIVE SUMMARY OR SCENARIO IS ENCLOSED

E-Mail to:

Date: